



# 2<sup>nd</sup> Mortgage DOC REQUEST

FAX #: 949-863-3303

<b>Borrower:</b>	<b>Loan Amt: \$</b>	<b>Broker:</b>
<b>Program:</b>	<b>Term:</b>	<b>Broker Contact:</b>
<b>Prop Type:</b> <input type="checkbox"/> Sfr <input type="checkbox"/> Pud <input type="checkbox"/> Condo <input type="checkbox"/> Units	<b>Cltv:</b> %	<b>Broker Phone:</b>
<b>Doc Type:</b> <input type="checkbox"/> FULL <input type="checkbox"/> STATED	<b>Int.Rate:</b>	<b>Broker Fax:</b>
<b>Prepay:</b> <input type="checkbox"/> YES <input type="checkbox"/> NO	<b>Cost/Rebate:</b>	<b>Email:</b>

<b>HELOC INFORMATION</b>	<b>Initial Draw:*</b>	<b>Margin:</b>
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\*Minimum Initial Draw for all HELOC's is \$25,000, AND rebate is paid on initial draw only.

**FEE CONFIRMATION:** Please indicate if any fees are POC

<p><b>Broker Fees</b></p> <p>ORIGINATION ( ____%) \$ _____</p> <p>DISCOUNT ( ____%) \$ _____</p> <p>REBATE ( ____%) \$ _____</p> <p>BROKER PROCESSING FEE \$ _____</p> <p>OTHER BROKER FEES \$ _____</p>	<p><b>Crestline Funding Fees</b></p> <p>ADMIN FEE \$695.00 (\$250.00 for piggybacks)</p> <p>-----Only if Needed-----</p> <p>Appraisal Review \$75.00</p>
<p><b>3<sup>rd</sup> Party Fees</b></p> <p>TITLE FEE: \$ _____ VENDOR: _____</p> <p>RECORDING FEE: \$ _____ VENDOR: _____</p> <p>ESCROW FEE: \$ _____ VENDOR: _____</p> <p>APPRAISAL: \$ _____ VENDOR: _____</p> <p>OTHER: _____ \$ _____ VENDOR: _____</p>	

<b>VESTING:</b> IF DIFFERS FROM TITLE, PROVIDE GRANT DEED OR QUIT CLAIM WITH DOC ORDER. STATE NEW VESTING BELOW:
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**ACCOUNTS TO BE PAID** (from credit report): IF DIFFERS, PROVIDE COPY OF STATEMENT WITH DOC ORDER

ACCT NAME / ACCT #	\$ AMOUNT	ACCT NAME / ACCT #	\$ AMOUNT
1.	\$	6.	\$
2.	\$	7.	\$
3.	\$	8.	\$
4.	\$	9.	\$
5.	\$	10.	\$

**DOC FEE CONFIRMATION:**

Broker: \_\_\_\_\_  
 Broker Representative

Date: \_\_\_\_\_

18851 Bardeen Avenue • Irvine, CA 92612  
 (949) 863-8600 • Fax (949) 863-8601  
 www.crestlinewholesale.com