



# RATE LOCK FORM

CUTOFF TIME: 2:00 p.m.

FAX THIS FORM TO (949) 863-8601

Date: \_\_\_\_\_

Broker: \_\_\_\_\_

Contact: \_\_\_\_\_

Phone: \_\_\_\_\_

Fax: \_\_\_\_\_

Borrower Name: \_\_\_\_\_

SS #: \_\_\_\_\_

Co-Borrower Name: \_\_\_\_\_

SS #: \_\_\_\_\_

Property Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Appraised Value/ Purch. Price: \_\_\_\_\_ LTV: \_\_\_\_\_ CLTV: \_\_\_\_\_

Property Type	Occupancy	# of Units	Doc. Type	Transaction
<input type="checkbox"/> SFR <input type="checkbox"/> Condo <input type="checkbox"/> PUD <input type="checkbox"/> Multi-Unit	<input type="checkbox"/> Owner Occ. <input type="checkbox"/> 2 <sup>nd</sup> Home <input type="checkbox"/> Investment	<input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4	<input type="checkbox"/> Full <input type="checkbox"/> SIVA <input type="checkbox"/> SISA <input type="checkbox"/> NIVA <input type="checkbox"/> NINA	<input type="checkbox"/> Rate & Term Refi <input type="checkbox"/> Cash Out Refi <input type="checkbox"/> Purchase

Program Name: \_\_\_\_\_

Loan Amount: \_\_\_\_\_

Prepay Term: \_\_\_\_\_

Anticipated Price: \_\_\_\_\_ Rebate/ Cost

Rate	Term	Rate Type	*Adjustable Type	*Index	*Margin	Lock Period	Impounds
		<input type="checkbox"/> Fixed <input type="checkbox"/> Adj.*	<input type="checkbox"/> Fixed Period ARM <input type="checkbox"/> PayOption ARM <input type="checkbox"/> 2/28 <input type="checkbox"/> 3/27	<input type="checkbox"/> 1 yr LIB <input type="checkbox"/> MTA <input type="checkbox"/> COFI <input type="checkbox"/> Prime <input type="checkbox"/> 6mo LIB		<input type="checkbox"/> 14 <input type="checkbox"/> 29 <input type="checkbox"/> 44	<input type="checkbox"/> Yes <input type="checkbox"/> No

**\*\*\*FOR CRESTLINE FUNDING USE ONLY BELOW THIS LINE\*\*\***

## LOCK CONFIRMATION

*Review the information below and call IMMEDIATELY with any discrepancies.*

Commitment Date: _____	Commitment #: _____
Expiration Date: _____	File Must Be Received By: _____
Total Price: _____	Authorized: _____

**This form must be filled out completely in order to lock your loan.**  
**\*\*\*Rates cannot be locked until a Credit Approval has been issued.\*\*\***