



Wholesale Lending Department  
 18851 Bardeen Avenue, First Floor  
 Irvine, CA 92612  
 TRANSBOX ORANGE ENVELOPE OR 0264  
[www.crestlinewholesale.com](http://www.crestlinewholesale.com)

*Crestline Funding Corporation*

**BROKER SUBMISSION FORM**      Submissions by FAX: (949) 863-8601      PHONE: (800) 998-3863  
 (This form must be complete)

Submission Date:		Broker Contact:		Email Address:	
Broker:			Crestline Funding Account Executive:		
Broker Phone Number:			Broker Fax Number:		
Borrower Name:				S.S. #	
Co-Borrower Name:				S.S. #	
Property Type:	( ) Single Family Detached    ( ) Condo    ( ) PUD    ( ) 2 Units    ( ) 3-4 Units				
Documentation Type:	( ) Full Doc		Transaction Type: (Please check all that apply)	( ) Purchase ( ) Rate/Term Refinance ( ) Cash Out Refinance	

<b>Pre-Approval Requirements</b> <input type="checkbox"/> GFE (new form), no signature should be required on the form <input type="checkbox"/> 1003, signed and dated by agent and borrower <input type="checkbox"/> TIL, signed and dated by borrower <input type="checkbox"/> Itemization of Amount Financed (or breakdown of fees – signed and dated by borrower) <input type="checkbox"/> Mortgage Broker Fee Agreement, signed and dated by agent and borrower (Crestline Document) <input type="checkbox"/> Letter of Intent, signed and dated by broker (Crestline Document) <input type="checkbox"/> Broker Credit Report <input type="checkbox"/> Borrower Email Address for Crestline Disclosures
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Program Name:			Pricing Notes:
Rate:			
Term:			
Loan Amount: \$	LTV/CLTV: %	Occupancy: ( ) Owner Occupied ( ) 2 <sup>nd</sup> Home ( ) Rental/Investment Property	

*By submitting Borrower information, Broker authorizes Crestline Funding to access credit repositories for credit verification purposes.*

*Rate locks cannot be submitted until pre-approval has been received. Please use rate lock form on our website. Rates subject to change without notice.*

**CRESTLINE FUNDING APPROVED STATES: CA, AK, CO, FL, ID, MT, OR, UT, WA, WY**